**INTEREST RATES MARKET NOTICE**

**Date: 7 December 2015**

**Subject:** Tap Issue

***(Transnet SOC Limited –“TSP192”)***

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The JSE Limited has granted a listing to **TRANSNET SOC LIMITED,** with effect from 10 December 2015.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Tap Amount** R 30,000,000.00

**Total Amount Following Tap Issue** R 165,000,000.00

**Bond Code** TSP192

**Nominal Issued** R 30,000,000.00

**Issue Price** 96.48784%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 9 June 2016

**Books Close** 4 June 2016

**Interest Payment Date(s)** 9 June 2016

**Last Day to Register** By 17:00 on3 June 2016

**Issue Date** 10 December 2015

**Date Convention** Following

**Interest Commencement Date** 11 June 2015

**First Interest Payment Date** 9 June 2016

**ISIN No.** ZAG000127143

**Additional Information** Senior, Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on theNote issue please contact:

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